MIDAS FINANCING LIMITED

Registered Office : House # 43, Road # 16 (New) Dhanmondi, Dhaka - 1209.

PROXY FORM

I/We _____

of _____ being a shareholder of MIDAS Financing Limited and entitled to vote, hereby appoint Mr./Mrs./Miss _____ of _____

as my/our proxy to attend and vote for me/us and on my/our behalf at the 16th Annual General Meeting of the Company to be held on Thursday, 8th December, 2011 at 11.00 a.m. at the Auditorium of Trust Milonayotan, Dhaka Cantonment, Dhaka or at any adjournment thereof or at any ballot to be taken in consequence hereof.

Signed this _____ Signature of proxy _____

day of _____ 2011

Revenue Stamp of Tk. 10/-

_____

Signature of Shareholder

BO ID: | | | | | | | | | | | | | | | | |

No. of Shares held _____

Note :

1) This form of proxy, duly completed and signed must be deposited at least 72 hours before the meeting at the Company's registered office. Proxy is invalid if not signed and stamped as explained above.

2) Signature of the Shareholder must be in accordance with Specimen Signature recorded with the Company.

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ATTENDANCE SLIP

I hereby record my attendance at 16th Annual General Meeting of the Company being held on Thursday, 8th December, 2011 at 11.00 a.m. at the Auditorium of Trust Milonayotan, Dhaka Cantonment, Dhaka.

Name of the Member/Proxy _____

BO ID : | | | | | | | | | | | | | | | | |

Signature of Shareholder _____ Signature of Poxy _____

No. of Shares held _____ Date _____

N.B. : Shareholder attending meeting in person or by Proxy are requested to complete the Attendance Slip and deposit same at the entrance of the meeting.